

L I N E N

SIA "L. J. LINEN" Issue of Notes No 1

Final Terms dated 05.06.2025.

SIA "L. J. LINEN" Issue of Notes No 1

with the total Nominal Value of EUR 8,000,000

under the

Program for the Issuance of the Unsecured (Guaranteed) Notes dated 05.06.2025.

1. General Provisions

- 1.1. These Final Terms of the Notes Program ("**Final Terms**") constitute the specific terms and conditions of the Notes issued by the Issuer under the SIA "L. J. LINEN" Program for the Issuance of the Unsecured (Guaranteed) Notes dated 05.06.2025. ("**Terms**").
- 1.2. The Final Terms constitute an integral part of the Terms and will at all times be interpreted and applied together with the Terms. Words and expressions used, which are defined in the Terms, shall have the same meanings in the Final Terms. In the event of inconsistency between the provisions of Final Terms and provisions of the Terms, the Final Terms shall prevail.
- 1.3. The Notes offered under these Final Terms shall be subject to the terms specified in Section 2 of the Final Terms.

2. Terms of Securities

2.1.	SIA "L. J. LINEN", registered with the Enterprise Register of the Republic of Latvia under the registration number 40003669025.	
2.2.	Unsecured (guaranteed) Notes	
2.3.	Currency:	EUR
2.4.	ISIN:	LV0000104875
2.5.	Aggregate principal amount:	EUR 8,000,000
2.6.	Number of Notes:	8,000
2.7.	Nominal Amount of a Note:	EUR 1,000.00 (one thousand Euros)
2.8.	Issue Date:	12.06.2025
2.9.	Annual Coupon Rate:	11% per annum
2.10.	Coupon Payment Date:	Coupon payments are made on the last Business Day of each calendar month. The first Coupon Payment Date shall be on 31 July 2025. The last Coupon payment will be made on the Maturity Date of this Issue.

2.11.	Maturity Date:	31.05.2028
2.11.	Minimum Investment Amount:	EUR 100,000.00 (one hundred thousand Euro)
2.12.	Issue price of the Notes:	100.00% (one hundred per cent) or lower or higher
2.13.	Subscription Period:	The Subscription Period commences on 05.06.2025. at 10:00 Riga time and ends on Maturity Date or when the total number of the Notes subscribed for reach the number of the Notes of Issue available, whichever is earlier.
2.14.	Name of the Arranger:	Signet Bank AS, registration number: 40003043232, legal address: Antonijas iela 3, Riga, LV-1010, Latvia.
2.15.	Rating:	The Notes to be issued have not been rated.

These Final Terms have been approved by the management board of the Issuer at its meeting on 27 May 2025.

Riga, 05 June 2025

On behalf of SIA "L. J. LINEN"

Jānis Kuļikovskis

Chairman of the Management Board

This document is signed electronically with secure electronic signatures containing a time stamp.